

Fill in this information to identify the case:

Debtor name The Diocese of St. Cloud

United States Bankruptcy Court for the: _____ District of Minnesota
(State)

Case number (If known): 20-60337

Check if this is an amended filing

Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ <u>6,129,000</u>
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ <u>15,313,436.51</u>
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ <u>21,442,436.51</u>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ <u>0.00</u>
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ <u>358,281.85</u>
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+ \$ <u>602,272.80</u>
4. Total liabilities Lines 2 + 3a + 3b	\$ <u>960,554.65</u>

NOTE: The numerical value of the total liabilities DOES NOT include the total amount of alleged liabilities against the debtor because many claim amounts are unknown at this time, including the total amount of asserted confidential Tort Claims. The total asserted amount of confidential Tort Claims alone far exceeds the value of the debtor's assets.

Fill in this information to identify the case:

Debtor name The Diocese of St. Cloud

United States Bankruptcy Court for the: _____ District of Minnesota
(State)

Case number (if known): 20-60337

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

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Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

\$ 300.00

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. See attachment and footnote(s).			\$ 14,690,423.48
3.2. _____			\$ _____

4. Other cash equivalents (Identify all)

4.1. _____	\$ _____
4.2. _____	\$ _____

5. Total of Part 1

\$ 14,690,723.48

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit	
7.1. _____	\$ _____
7.2. _____	\$ _____

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8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1. See attachment and footnote(s). \$ 83,544.50
8.2. \$

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$ 83,544.50

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes. Fill in the information below.

Current value of debtor's interest

11. Accounts receivable

11a. 90 days old or less:	165,324.52	-	723.63	= →	\$ 164,600.89
	face amount		doubtful or uncollectible accounts			
11b. Over 90 days old:	291,058.97	-	252,830.34	= →	\$ 38,228.63
	face amount		doubtful or uncollectible accounts			

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 202,829.52

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes. Fill in the information below.

Valuation method used for current value	Current value of debtor's interest
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14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

14.1. See attachment and footnote(s). \$ N/A
14.2. \$

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:	% of ownership:	
15.1. Fully Engaged, LLC	50 %	\$ Unknown
15.2. The Catholic Mutual Relief Society of America*	N/A %	\$ 0

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1. See attachment and footnote(s). \$ N/A
16.2. \$

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$ Unknown

*NOTE: The debtor is a founding member of this non-profit organization. The debtor's interest (if any) is not transferable, and the debtor does not control the decisions of the non-profit. The interest (if any) has no value.
Official Form 206A/B

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Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials	_____ MM / DD / YYYY	\$ _____	_____	\$ _____
20. Work in progress	_____ MM / DD / YYYY	\$ _____	_____	\$ _____
21. Finished goods, including goods held for resale	_____ MM / DD / YYYY	\$ _____	_____	\$ _____
22. Other inventory or supplies	_____ MM / DD / YYYY	\$ _____	_____	\$ _____
23. Total of Part 5				\$ _____

Add lines 19 through 22. Copy the total to line 84.

24. Is any of the property listed in Part 5 perishable?

- No
- Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- No
- Yes. Book value _____ Valuation method _____ Current value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- No
- Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested	\$ _____	_____	\$ _____
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish	\$ _____	_____	\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)	\$ _____	_____	\$ _____
31. Farm and fishing supplies, chemicals, and feed	\$ _____	_____	\$ _____
32. Other farming and fishing-related property not already listed in Part 6	\$ _____	_____	\$ _____

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\$ _____

33. **Total of Part 6.**

Add lines 28 through 32. Copy the total to line 85.

34. **Is the debtor a member of an agricultural cooperative?**

- No
- Yes. Is any of the debtor's property stored at the cooperative?
 - No
 - Yes

35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

- No
- Yes. Book value \$ _____ Valuation method _____ Current value \$ _____

36. **Is a depreciation schedule available for any of the property listed in Part 6?**

- No
- Yes

37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**

- No
- Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- No. Go to Part 8.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture See attachment and footnote(s).	\$ _____	_____	\$ Unknown _____
40. Office fixtures See attachment and footnote(s).	\$ _____	_____	\$ Unknown _____
41. Office equipment, including all computer equipment and communication systems equipment and software See attachment and footnote(s).	\$ _____	_____	\$ Unknown _____
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 See attachment and footnote(s).	\$ _____	_____	\$ Unknown _____
42.2 _____	\$ _____	_____	\$ _____
42.3 _____	\$ _____	_____	\$ _____

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$ Unknown _____

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

- No
- Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- No
- Yes

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Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	(Where available)		

47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

47.1 See attachment and footnote(s).	\$ 0.00	Kelley Blue Book	\$ 18,994.00
47.2 _____	\$ _____	_____	\$ _____
47.3 _____	\$ _____	_____	\$ _____
47.4 _____	\$ _____	_____	\$ _____

48. **Watercraft, trailers, motors, and related accessories** Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1 _____	\$ _____	_____	\$ _____
48.2 _____	\$ _____	_____	\$ _____

49. **Aircraft and accessories**

49.1 _____	\$ _____	_____	\$ _____
49.2 _____	\$ _____	_____	\$ _____

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

_____	\$ _____	_____	\$ _____
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51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$ 18,994.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- No
- Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- No
- Yes

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Part 9: Real property

54. Does the debtor own or lease any real property?

- No. Go to Part 10.
 Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 See attachment and footnote(s).	Fee Simple	\$ Unknown	Broker's Opinion of Value	\$ 6,129,000.00
55.2 _____	_____	\$ _____	_____	\$ _____
55.3 _____	_____	\$ _____	_____	\$ _____
55.4 _____	_____	\$ _____	_____	\$ _____
55.5 _____	_____	\$ _____	_____	\$ _____
55.6 _____	_____	\$ _____	_____	\$ _____

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 6,129,000.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

- No
 Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- No
 Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets	\$ _____	_____	\$ _____
61. Internet domain names and websites www.stcdio.org; www.thecentralminnesotacatholic.org; www.stclouddiocese.org	\$ N/A	N/A	\$ Unknown
62. Licenses, franchises, and royalties	\$ _____	_____	\$ _____
63. Customer lists, mailing lists, or other compilations Donor list; Mailing list for Central Minnesota Catholic Magazine	\$ N/A	N/A	\$ Unknown
64. Other intangibles, or intellectual property	\$ _____	_____	\$ _____
65. Goodwill	\$ _____	_____	\$ _____

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$ Unknown

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67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- No
- Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- No
- Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- No
- Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
- Yes. Fill in the information below.

Current value of debtor's interest

71. Notes receivable

Description (include name of obligor)

_____ — _____ = → \$ _____
Total face amount doubtful or uncollectible amount

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

_____	Tax year _____	\$ _____
_____	Tax year _____	\$ _____
_____	Tax year _____	\$ _____

73. Interests in insurance policies or annuities

See attachment and footnote(s). _____ \$ _____

74. Causes of action against third parties (whether or not a lawsuit has been filed)

See attachment and footnote(s). _____ \$ _____

Nature of claim _____

Amount requested \$ _____

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

See attachment and footnote(s). _____ \$ _____

Nature of claim _____

Amount requested \$ _____

76. Trusts, equitable or future interests in property

See attachment and footnote(s). _____ \$ _____

77. Other property of any kind not already listed *Examples: Season tickets, country club membership*

_____ \$ _____
_____ \$ _____

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ Unknown

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- No
- Yes

Debtor

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Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$ 14,690,723.48	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$ 83,544.50	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$ 202,829.52	
83. Investments. <i>Copy line 17, Part 4.</i>	\$ 317,345.01	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$ N/A	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$ N/A	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$ Unknown	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$ 18,994.00	
88. Real property. <i>Copy line 56, Part 9.</i>	→	\$ 6,129,000.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$ Unknown	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$ Unknown	
91. Total. Add lines 80 through 90 for each column..... 91a.	\$ 15,313,436.51	+ 91b. \$ 6,129,000.00
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.	\$ 21,442,436.51	

Part 4 - Investments

Part 1 (Q. 3.1) and Part 4 (Q.14.1 and 16.1)			
<u>BANK NAME</u>	<u>ACCOUNT TYPE</u>	<u>ACCOUNT NUMBER</u>	<u>BALANCE AT 6/15/2020</u>
U.S. Bank, N.A.	General Checking	3014	\$173,232.41
U.S. Bank, N.A.	Investment	2750	\$14,199,164.07
Charles Schwab	Investment	9473	\$318,027.00
			\$14,690,423.48

NOTE: Cash that is donor-restricted or that the debtor holds for others is not shown above. See Dkt. No. 10 and the Statement of Financial Affairs, Part 11, Item 21.

NOTE: The debtor, through Charles Schwab, invests the Schwab Investment Account funds in classes of assets consisting mostly of low-risk bonds (85%) and index mutual funds (15%). Charles Schwab manages that account. The funds which are invested in this account are unrestricted funds, restricted funds (donor-restricted), and funds held for the benefit of third parties which are pooled for investment purposes only. The debtor maintains a complete and accurate accounting of the origin of the funds, and gains, losses and income on these investments are allocated pro rata to each such category of funds in the debtor's records. The amount listed only reflects the unrestricted amounts. The amount listed is also subject to adjustment based upon the amount of gains and losses determined as of the petition date. See Dkt. No. 10 and the Statement of Financial Affairs, Part 11, Item 21 for a list of restricted amounts in this account.

NOTE: U.S. Bank Settlement Account (2750) holds funds received from insurance and benefits coverage settlements and asset sales, which have been set aside primarily to compensate sexual abuse survivors and to otherwise fund a consensual Chapter 11 plan of reorganization. These funds are invested in certificates of deposit issued by various FDIC insured institutions. The amount of each C.D. is below the FDIC insurance limit. See Dkt. No. 10.

NOTE: In addition to the listed accounts, the Diocese of St. Cloud Deposit and Loan Fund, Inc., a Minnesota nonprofit corporation, is holding \$1,459.74 in earned interest on funds the debtor held there for a short-time. Prepetition the funds were transferred to the U.S. Bank Settlement Account (2750) to be used primarily to compensate sexual abuse survivors and to otherwise fund a consensual plan. Postpetition, the earned interest has been or will be transferred into the same U.S. Bank Settlement Account for the same purpose.

Part 2 (Q.8.1)		
HOLDER	DESCRIPTION	AMOUNT
KSTC TV	July TV Mass Broadcasting Services	\$3,756.00
4 Voice	July Phone Services	\$895.00
Quarles & Brady LLP	Unapplied Credit	\$78,893.50
		\$83,544.50

NOTE: Quarles & Brady LLP is holding \$78,893.50 as an unapplied credit during this case. This amount will be held pending approval of Quarles & Brady's fees.

Part 7 (Q. 39-42)	
DESCRIPTION	CATEGORY
Phone System	Equipment
Intercom System	Equipment
Air Conditioner	Equipment
Video equipment (TV mass)	Equipment
Air Conditioners	Equipment
Security Cameras (SCCH)	Equipment
Projector	Equipment
Piano	Furniture
Desk	Furniture
Vertical File	Furniture
Bookcase	Furniture
Piano	Furniture
Chair, Table, Base & File	Furniture
Furniture - Corporate	Furniture
Desks, Chairs	Furniture
Executive Side Chair	Furniture
Furnishings	Furniture
Chairs	Furniture
Frame - Hanging Folders	Equipment
Four Oak Desks	Furniture
Adams Chair	Furniture
Bookshelves and Fireplace Cabinets	Furniture
China	Decorative
Grass Mat for Patio	Equipment
Hi Lo Table and Rug	Furniture
Bishop Kinney Desk	Furniture
Four Lazy Boy Side Chairs	Furniture
Misc Assets for Porch in Kinney House	Furniture
Lawn Furniture	Furniture
Lazy Boy Chairs	Furniture
Executive and Two Side Chairs (Walnut)	Furniture
Cabinets	Furniture
Two Hex End Tables	Furniture
Stack Chairs	Furniture
Bookcase	Furniture
Hennen Furniture	Furniture
3 FL Chancery Chapel Cabeiets	Furniture
3 FL Chancery Decorating	Furniture
3 FL Chancery Conference Room Furniture	Furniture
3 FL Chancery Cabinets - Arnie's Custom Cabinets	Furniture
3 FL Chancery Pictures and Frames - Baker's	Furniture
3 FL Chancery Furnishings	Furniture
3 FL Chancery - David's Furniture	Furniture
Office Furniture - Nicole	Furniture
Foundation Building Office Furniture & Accessories	Furniture

Chancery Fr. Marvin Office Furniture	Furniture
Various framed pictures	Decorative
Jewelry (various)	Decorative

NOTE: These items consist of typical personal property and supplies that are used in the operation of the debtor's mission and ministry. Value has not been estimated. Although the items continue to be utilized, they are in many cases, beyond any useful life.

NOTE: To the extent that a creditor or party in interest with standing requires additional information, the debtor will work with the party requesting information regarding the issue. Also, with respect to various items of personal property, which are used as part of the mission and ministry of the debtor, such assets are subject to the First Amendment of the United States Constitution, the Religious Freedom Restoration Act and other applicable state and federal law.

NOTE: All of the above items are located at the Chancery, Pastoral Center or Children's Home.

Part 8 (Q.47)				
<u>DESCRIPTION</u>	<u>MILEAGE</u>	<u>CONDITION</u>	<u>BOOK VALUE</u>	<u>KBB VALUE</u>
2003 Jeep Grand Cherokee	144,675	Fair	\$0.00	\$2,614.00
2005 Chevy Silverado	150,000	Fair	\$0.00	\$6,559.00
2007 Pontiac	140,000	Fair	\$0.00	\$1,715.00
2013 Toyota Camry	110,000	Good	\$0.00	\$8,106.00
				\$18,994.00

NOTE: Kelley Blue Book values were used for the vehicles.

PART 9 (Q.55)			
<u>DESCRIPTION</u>	<u>NATURE OF DEBTOR'S INTEREST</u>	<u>VALUATION METHOD</u>	<u>CURRENT VALUE</u>
Chancery Office 214 3rd Avenue South, St. Cloud, MN Stearns County, Parcel #82.51588.0000	Fee Simple	See Note	\$975,000.00
Pastoral Center 303 7th Avenue North, St. Cloud, MN Stearns County, Parcel #82.51757.0025	Fee Simple	See Note	\$1,200,000.00
Pastoral Center (vacant lot) 321 7th Avenue North, St. Cloud, MN Stearns County, Parcel #82.51763.0000	Fee Simple	See Note	\$24,000.00
St. Cloud Children's Home 1726 7th Avenue South, St. Cloud, MN Stearns County, Parcel #82.44894.0054	Fee Simple	See Note	\$3,930,000.00
St. Cloud Children's Home 375 16th Street South, St. Cloud, MN Stearns County, Parcel #82.44894.0055	Fee Simple	See Note	
1 Acre Cemetery Tract NWNW Section 27 Township 126 Range 035 Rural Sauk Centre, MN Stearns County, Parcel #02.00524.0500	Fee Simple	N/A	\$0
1.19 Acre Cemetery 21953 Memorial Drive, Glenwood, MN Pope County, Parcel #09-0335-001	Fee Simple	N/A	\$0
Greenbusch Cemetery 511 13th Avenue North, Princeton, MN Mille Lacs County, Parcel # 24-029-1001 (1.78 acres)	Fee Simple	N/A	\$0
			\$6,129,000.00

NOTE: The real property values noted above are based on a broker's unofficial estimate of value. The values do not necessarily represent the current market value, and there is no guarantee that the debtor will be able to realize these estimated values through a sale or collateralized loan. The debtor reserves all its rights regarding the market value of these properties.

NOTE: Catholic Charities of the Diocese of St. Cloud, a Minnesota nonprofit corporation has filed a lawsuit and recorded a Lis Pendens related to the St. Cloud Children's Home properties. The estimated value of those properties does not account for the Catholic Charities claims.

NOTE: The Chancery and Pastoral Center are essential to the mission and ministry of the debtor. Therefore, the property is subject to the First Amendment of the United States Constitution, the Religious Freedom Restoration Act, Church Autonomy Doctrine and other applicable state, federal or other law.

NOTE: The debtor reserves the right to amend this schedule if it is determined that any of the listed real property is held in trust for others or is otherwise not property of the estate.

Part 11 (Q. 73-76)			
NO.	TYPE OF PROPERTY	DESCRIPTION AND LOCATION OF PROPERTY	CURRENT VALUE
73	Interest in insurance policies or annuities	The debtor holds certificates issued by The Catholic Mutual Relief Society of America, covering potential losses related to real property, general liability, worker's compensation, and automobiles. The debtor also holds a certificate for certain automobiles issued by Auto-Owners Insurance Company.	Unknown
74	Causes of action against third parties (whether or not a lawsuit has been filed)	The debtor may have claims against certain third parties who are or have been co-defendants in certain litigation alleging abuse claims against the debtor or who have not been named in such suits but may still be liable to the debtor for contribution or indemnification arising out of such claims. Such claims also include any other insurance coverage which may be discovered pursuant to which the debtor may be an additional insured. The parties and amounts which the debtor might recover are not known at this time. The debtor also holds certain claims against the Faricy Law Firm, P.A., including potential avoidance actions, the value of which is unknown at this time.	Unknown
75	Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims	The debtor may have claims against certain third parties who are or have been co-defendants in certain litigation alleging abuse claims against the debtor or who have not been named in such suits but may still be liable to the debtor for contribution or indemnification arising out of such claims. Such claims also include any other insurance coverage which may be discovered pursuant to which the debtor may be an additional insured. The parties and amounts which the debtor might recover are not known at this time.	Unknown

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Part 11 - Other Assets

76	Trusts, equitable or future interests in property	NOTE: The debtor is not typically advised of the nature and extent of gifts until the donor either gives notice to the debtor or the donor (in the case of testamentary gifts) dies and the debtor is notified by the donor's estate representative. At this time, the debtor is not aware of the nature, extent or value of any such gifts other than those listed. To the extent the debtor learns of such gifts that may have existed as of the Petition Date, the Schedules will be amended.	Unknown
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Fill in this information to identify the case:

Debtor name The Diocese of St. Cloud
 United States Bankruptcy Court for the: _____ District of Minnesota
 (State)
 Case number (if known): 20-60337

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

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Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
--	--

2.1 Creditor's name

Describe debtor's property that is subject to a lien

_____ \$ _____ \$ _____

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred _____
 Last 4 digits of account number _____

Describe the lien

Is the creditor an insider or related party?

- No
- Yes

Is anyone else liable on this claim?

- No
- Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Do multiple creditors have an interest in the same property?

- No
- Yes. Specify each creditor, including this creditor, and its relative priority.

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
- Unliquidated
- Disputed

2.2 Creditor's name

Describe debtor's property that is subject to a lien

_____ \$ _____ \$ _____

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred _____
 Last 4 digits of account number _____

Describe the lien

Is the creditor an insider or related party?

- No
- Yes

Is anyone else liable on this claim?

- No
- Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Do multiple creditors have an interest in the same property?

- No
- Yes. Have you already specified the relative priority?
 - No. Specify each creditor, including this creditor, and its relative priority.

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
- Unliquidated
- Disputed

- Yes. The relative priority of creditors is specified on lines _____

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$ _____

Fill in this information to identify the case:

Debtor The Diocese of St. Cloud
 United States Bankruptcy Court for the: _____ District of Minnesota
 (State)
 Case number 20-60337
 (If known)

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	Priority creditor's name and mailing address See attachment & footnote(s) for accrued employee vacation time claims _____ _____ Date or dates debt was incurred Various _____ Last 4 digits of account number <u>N/A</u> Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (<u>4</u>)	As of the petition filing date, the claim is: \$ <u>128,996.69</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Accrued Vacation Time Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ <u>128,996.69</u>
2.2	Priority creditor's name and mailing address See attachment & footnote(s) for accrued employee sick time claims _____ _____ Date or dates debt was incurred Various _____ Last 4 digits of account number <u>N/A</u> Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (<u>4</u>)	As of the petition filing date, the claim is: \$ <u>227,987.54</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Accrued Sick Time Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ <u>227,987.54</u>
2.3	Priority creditor's name and mailing address Rev. Roger Botz 3201 14th Street N, #221 St. Cloud, MN 56303 Date or dates debt was incurred _____ Last 4 digits of account number <u>N/A</u> Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (<u>4</u>)	As of the petition filing date, the claim is: \$ <u>45.00</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Expense Reimbursement (NOTE: The debtor has paid this claim in accordance with the court's order at Dkt. No. 21.) Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ <u>45.00</u>

Part 1. Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

	Total claim	Priority amount
<p>2.4 Priority creditor's name and mailing address</p> <p>Rev. Thomas Olson 6221 19th Street N St. Cloud, MN 56303</p> <p>Date or dates debt was incurred 12/16/19 - 6/16/20</p> <p>Last 4 digits of account number <u>N/A</u></p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (<u>4</u>)</p>	<p>\$ 1,252.62</p>	<p>\$ 1,252.62</p>

As of the petition filing date, the claim is:
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim:
 Expense Reimbursement (NOTE: The debtor has paid this claim in accordance with the court's order at Dkt. No. 21.)

Is the claim subject to offset?
 No
 Yes

<p>2. Priority creditor's name and mailing address</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)</p>	<p>\$ _____</p>	<p>\$ _____</p>
--	-----------------	-----------------

As of the petition filing date, the claim is:
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim:

Is the claim subject to offset?
 No
 Yes

<p>2. Priority creditor's name and mailing address</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)</p>	<p>\$ _____</p>	<p>\$ _____</p>
--	-----------------	-----------------

As of the petition filing date, the claim is:
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim:

Is the claim subject to offset?
 No
 Yes

<p>2. Priority creditor's name and mailing address</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)</p>	<p>\$ _____</p>	<p>\$ _____</p>
--	-----------------	-----------------

As of the petition filing date, the claim is:
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim:

Is the claim subject to offset?
 No
 Yes

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

		Amount of claim
<p>3.1 Nonpriority creditor's name and mailing address <u>See attachment & footnote(s) for</u> <u>Tort Claims</u></p> <p>Date or dates debt was incurred <u>Various</u> Last 4 digits of account number <u>N/A</u></p>	<p>As of the petition filing date, the claim is: <u>\$ Unknown</u> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Alleged Tort Claims</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	
<p>3.2 Nonpriority creditor's name and mailing address <u>Catholic Charities for the Diocese of St. Cloud</u> <u>911 18 Street N</u> <u>St. Cloud, MN 56303</u></p> <p>Date or dates debt was incurred <u>6/28/2018</u> Last 4 digits of account number <u>N/A</u></p>	<p>As of the petition filing date, the claim is: <u>\$ Unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Litigation related to Children's Home property</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	
<p>3.3 Nonpriority creditor's name and mailing address <u>City of St. Cloud</u> <u>400 2nd Street S</u> <u>St. Cloud, MN 56301</u></p> <p>Date or dates debt was incurred <u>Various</u> Last 4 digits of account number <u>Various</u></p>	<p>As of the petition filing date, the claim is: <u>\$ Unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Prepetition utilities (not yet billed)</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	
<p>3.4 Nonpriority creditor's name and mailing address <u>Diocese of St. Cloud Deposit and Loan Fund, a Minnesota</u> <u>nonprofit corporation</u> <u>P.O. Box 1248, St. Cloud, MN 56302</u></p> <p>Date or dates debt was incurred <u>10/30/2015</u> Last 4 digits of account number <u>N/A</u></p>	<p>As of the petition filing date, the claim is: <u>\$ 81,250.39</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Unsecured Loan</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	
<p>3.5 Nonpriority creditor's name and mailing address <u>Farcy Law Firm, P.A., Attn: John Farcy, Esq.</u> <u>120 South Sixth Street, Suite 2450</u> <u>Minneapolis, MN 55402</u></p> <p>Date or dates debt was incurred <u>Unknown</u> Last 4 digits of account number <u>N/A</u></p>	<p>As of the petition filing date, the claim is: <u>\$ Unknown</u> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Alleged Professional Services</u></p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes</p>	
<p>3.6 Nonpriority creditor's name and mailing address <u>Joseph E. Furman, Sr.*</u> <u>912 3rd Street S</u> <u>Cold Spring, MN 56320</u></p> <p>Date or dates debt was incurred <u>8/20/1999</u> Last 4 digits of account number <u>N/A</u></p>	<p>As of the petition filing date, the claim is: <u>\$ Unknown</u> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Life Trust Beneficiary</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	

*NOTE: See Dkt. No. 10. The debtor is a trustee under a 1999 trust. The debtor does not have any present or future interest in the corpus or income of the trust.

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.	Amount of claim
<p>3.7 Nonpriority creditor's name and mailing address <u>GreatAmerica Financial Services</u> <u>P.O. Box 660831</u> <u>Dallas, TX 75266</u></p> <p>Date or dates debt was incurred <u>6/15/2020</u> Last 4 digits of account number <u>Various</u></p>	<p>As of the petition filing date, the claim is: <u>\$ 3,220.75</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed</p> <p>Basis for the claim: <u>Copier Leases</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<p>3.8 Nonpriority creditor's name and mailing address <u>Society for the Propagation of Faith for the Diocese of St. Cloud, Inc., a Minnesota nonprofit corporation*</u> <u>11 8th Ave. S, St. Cloud, MN 56301</u></p> <p>Date or dates debt was incurred <u>8/20/1999</u> Last 4 digits of account number <u>N/A</u></p>	<p>As of the petition filing date, the claim is: <u>\$ Unknown</u> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Residual Trust Beneficiary</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<p>3.9 Nonpriority creditor's name and mailing address <u>U.S. Bank, N.A.</u> <u>P.O. Box 1800</u> <u>St. Paul, MN 55101</u></p> <p>Date or dates debt was incurred <u>5/6/2020</u> Last 4 digits of account number <u>3 9 8 1</u></p>	<p>As of the petition filing date, the claim is: <u>\$ 512,500.00</u> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>PPP Loan</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<p>3.10 Nonpriority creditor's name and mailing address <u>Xcel Energy (Northern States Power Company)</u> <u>P.O. Box 8</u> <u>Eau Claire, WI 54702</u></p> <p>Date or dates debt was incurred <u>Various</u> Last 4 digits of account number <u>Various</u></p>	<p>As of the petition filing date, the claim is: <u>\$ 5,301.66</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Utilities</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<p>3.11 Nonpriority creditor's name and mailing address _____ _____ _____</p> <p>Date or dates debt was incurred _____ Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: \$ _____ <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</p>

*Note: See Dkt. No. 10. The debtor is a trustee under a 1999 trust. The debtor does not have any present or future interest in the corpus or income of the trust.

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.
If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1. Lathrop GPM Attn: Christopher Harmoning and Jeffrey Peterson 1010 W. Saint Germain St., Suite 500, St. Cloud, MN 56301	Line <u>3.2</u> <input type="checkbox"/> Not listed. Explain _____	<u>N/A</u> _ _ _ _
4.2. U.S. Bank, N.A. Attn: Daniel Edelbrock 27 33rd Ave N, St. Cloud, MN 56303	Line <u>3.9</u> <input type="checkbox"/> Not listed. Explain _____	<u>3 9 8 1</u>
4.3. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_ _ _ _
4.4. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_ _ _ _
41. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_ _ _ _
4.5. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_ _ _ _
4.6. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_ _ _ _
4.7. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_ _ _ _
4.8. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_ _ _ _
4.9. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_ _ _ _
4.10. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_ _ _ _
4.11. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_ _ _ _

Part 4:

Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a. Total claims from Part 1	5a.	\$ 358,281.85
5b. Total claims from Part 2	5b. +	\$ 602,272.80
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$ 960,554.65

NOTE: The numerical value of the total liabilities DOES NOT include the total amount of alleged liabilities against the debtor because many claim amounts are unknown at this time, including the total amount of asserted confidential Tort Claims. The total asserted amount of confidential Tort Claims alone far exceeds the value of the debtor's assets.

The Diocese of St. Cloud

Case No. 20-60337

SCHEDULE F
Document Page 25 of 33

Part 1 - Priority Unsecured Claims

Part 1 (Q. 2.1)												
<u>NAME</u>	<u>ADDRESS</u>	<u>CITY</u>	<u>STATE</u>	<u>ZIP</u>	<u>ACCT #</u>	<u>DATE INCURRED</u>	<u>SUBJECT TO SETOFF</u>	<u>CONT.</u>	<u>UNLIQ.</u>	<u>DISP.</u>	<u>CLAIM BASIS</u>	<u>AMOUNT OF CLAIM</u>
Anderson, Kristi	2921 Park Dr.	St. Cloud	MN	56303	N/A	Various	No				Accrued Vacation Time	\$5,423.10
Bales, Mayuli	19972 182nd Ave.	Big Lake	MN	55309	N/A	Various	No				Accrued Vacation Time	\$5,816.03
Bauer, Jill	1109 8th Street S	Waite Park	MN	56387	N/A	Various	No				Accrued Vacation Time	\$2,071.14
Bivens, Kristi	110 9th Avenue SE	St. Joseph	MN	56374	N/A	Various	No				Accrued Vacation Time	\$1,423.41
Carpenter, Aaron	2025 Peach Drive NE	Sauk Rapids	MN	56379	N/A	Various	No				Accrued Vacation Time	\$4,981.25
Dusek, Janet	310 N. Highview Dr.	Sauk Rapids	MN	56379	N/A	Various	No				Accrued Vacation Time	\$2,249.01
Flynn, Patrick	1011 Water Avenue S	Sauk Rapids	MN	56379	N/A	Various	No				Accrued Vacation Time	\$4,873.73
Fremo, David	15092 Held Circle	Cold Spring	MN	56320	N/A	Various	No				Accrued Vacation Time	\$2,519.33
Gessell, Steven	40382 115th Ave.	St. Joseph	MN	56374	N/A	Various	No				Accrued Vacation Time	\$3,675.16
Gessell, Wendy	40382 115th Ave.	St. Joseph	MN	56374	N/A	Various	No				Accrued Vacation Time	\$2,413.33
Gorder, Laura	6322 Kenwood Rd.	St. Cloud	MN	56303	N/A	Various	No				Accrued Vacation Time	\$2,121.00
Haider, Colleen	13865 Parkview Dr.	Becker	MN	55308	N/A	Various	No				Accrued Vacation Time	\$3,729.16
Jacobs, Julie	1405 3rd Street N	Sartell	MN	56377	N/A	Various	No				Accrued Vacation Time	\$1,292.42
Jessen-Klixbull, Carol	13947 Fawnview Ln	Cold Spring	MN	56320	N/A	Various	No				Accrued Vacation Time	\$4,817.40
Kampa, Anna	2113 Jamary Place	St. Cloud	MN	56301	N/A	Various	No				Accrued Vacation Time	\$1,160.75
Kresky, Brenda	138 6th Avenue SE	St. Joseph	MN	56374	N/A	Various	No				Accrued Vacation Time	\$6,281.52
Lanz, Daniel	20126 Beaver Lake Rd.	Kimball	MN	55353	N/A	Various	No				Accrued Vacation Time	\$6,421.80
Laudenbach, Michelle	25551 County Road 136	St. Cloud	MN	56301	N/A	Various	No				Accrued Vacation Time	\$1,375.97
Mollner, Karrie	807 1st Street N	Sartell	MN	56377	N/A	Various	No				Accrued Vacation Time	\$3,422.91
Prigge, Brittany	1506 Park View Ln NE	Sauk Rapids	MN	56379	N/A	Various	No				Accrued Vacation Time	\$1,257.95
Rajala, Nicolyn	400 Caroline Lane, Box # 372	Rockville	MN	56369	N/A	Various	No				Accrued Vacation Time	\$3,028.08
Reineke, Sheila	10190 48th Street SE	Clear Lake	MN	55319	N/A	Various	No				Accrued Vacation Time	\$3,839.76
Schluender, Anne	337 32nd Avenue N	St. Cloud	MN	56303	N/A	Various	No				Accrued Vacation Time	\$434.53
Schmitz, Kent	32633 Pamela Lane	St. Joseph	MN	56374	N/A	Various	No				Accrued Vacation Time	\$2,400.44
Simon-Johnson, Barbara	13980 County Rd 17	Holdingsford	MN	56340	N/A	Various	No				Accrued Vacation Time	\$5,192.31
Spaniol, Joseph	604 1st Street N	Sartell	MN	56377	N/A	Various	No				Accrued Vacation Time	\$10,642.36
Steinbach, Kathleen	1000 Borgert Ave.	St. Cloud	MN	56303	N/A	Various	No				Accrued Vacation Time	\$620.90
Towalski, Dianne	6280 County Road 120, #305	St. Cloud	MN	56303	N/A	Various	No				Accrued Vacation Time	\$2,053.74
Towalski, Joseph	6280 County Road 120, #305	St. Cloud	MN	56303	N/A	Various	No				Accrued Vacation Time	\$9,993.48
Voigt, Theresa	2115 Rena Court	Clearwater	MN	55320	N/A	Various	No				Accrued Vacation Time	\$4,943.40
Welch, Timothy	1252 Whitney Drive	St. Cloud	MN	56303	N/A	Various	No				Accrued Vacation Time	\$6,111.13

Part 1 - Priority Unsecured Claims

Wyburn, Theresa	P.O. Box 455	St. Cloud	MN	56302	N/A	Various	No				Accrued Vacation Time	\$3,393.40
Zabinski, Nikolas	4551 253rd Avenue NW	Isanti	MN	55040	N/A	Various	No				Accrued Vacation Time	\$324.16
Ziegler, Bailey	6247 19th Street N	St. Cloud	MN	56303	N/A	Various	No				Accrued Vacation Time	\$7,533.75
Zylla, Janice	525 6th Avenue S	St. Cloud	MN	56301	N/A	Various	No				Accrued Vacation Time	\$1,158.90

NOTE: All amounts claimed represent accrued vacation time benefits. The debtor is permitted to honor these claims in the ordinary course. See Dkt. No. 21.

Part 1 (Q 2.2)												
<u>NAME</u>	<u>ADDRESS</u>	<u>CITY</u>	<u>STATE</u>	<u>ZIP</u>	<u>ACCT #</u>	<u>DATE INCURRED</u>	<u>SUBJECT TO SETOFF</u>	<u>CONT.</u>	<u>UNLIQ.</u>	<u>DISP.</u>	<u>CLAIM BASIS</u>	<u>AMOUNT OF CLAIM</u>
Anderson, Kristi	2921 Park Dr.	St. Cloud	MN	56303	N/A	Various	No				Accrued Sick Time	\$11,769.24
Bales, Mayuli	19972 182nd Ave.	Big Lake	MN	55309	N/A	Various	No				Accrued Sick Time	\$11,632.07
Bauer, Jill	1109 8th Street S	Waite Park	MN	56387	N/A	Various	No				Accrued Sick Time	\$4,327.02
Bivens, Kristi	110 9th Avenue SE	St. Joseph	MN	56374	N/A	Various	No				Accrued Sick Time	\$3,288.67
Carpenter, Aaron	2025 Peach Drive NE	Sauk Rapids	MN	56379	N/A	Various	No				Accrued Sick Time	\$4,946.80
Dusek, Janet	310 N. Highview Dr.	Sauk Rapids	MN	56379	N/A	Various	No				Accrued Sick Time	\$4,479.23
Flynn, Patrick	1011 Water Avenue S	Sauk Rapids	MN	56379	N/A	Various	No				Accrued Sick Time	\$3,224.32
Fremo, David	15092 Held Circle	Cold Spring	MN	56320	N/A	Various	No				Accrued Sick Time	\$1,512.64
Gessell, Steven	40382 115th Ave.	St. Joseph	MN	56374	N/A	Various	No				Accrued Sick Time	\$7,774.20
Gessell, Wendy	40382 115th Ave.	St. Joseph	MN	56374	N/A	Various	No				Accrued Sick Time	\$4,901.39
Gorder, Laura	6322 Kenwood Rd.	St. Cloud	MN	56303	N/A	Various	No				Accrued Sick Time	\$1,610.55
Haider, Colleen	13865 Parkview Dr.	Becker	MN	55308	N/A	Various	No				Accrued Sick Time	\$6,605.76
Jacobs, Julie	1405 3rd Street N	Sartell	MN	56377	N/A	Various	No				Accrued Sick Time	\$1,466.40
Jessen-Klixbull, Carol	13947 Fawnview Ln	Cold Spring	MN	56320	N/A	Various	No				Accrued Sick Time	\$853.83
Kampa, Anna	2113 Jamarly Place	St. Cloud	MN	56301	N/A	Various	No				Accrued Sick Time	\$4,594.53
Kresky, Brenda	138 6th Avenue SE	St. Joseph	MN	56374	N/A	Various	No				Accrued Sick Time	\$13,205.05
Lanz, Daniel	20126 Beaver Lake Rd.	Kimball	MN	55353	N/A	Various	No				Accrued Sick Time	\$12,843.60
Laudenbach, Michelle	25551 County Road 136	St. Cloud	MN	56301	N/A	Various	No				Accrued Sick Time	\$817.14
Mollner, Karrie	807 1st Street N	Sartell	MN	56377	N/A	Various	No				Accrued Sick Time	\$2,199.30
Prigge, Brittany	1506 Park View Ln NE	Sauk Rapids	MN	56379	N/A	Various	No				Accrued Sick Time	\$1,755.50
Rajala, Nicolyn	400 Caroline Lane, Box # 372	Rockville	MN	56369	N/A	Various	No				Accrued Sick Time	\$6,079.10
Reineke, Sheila	10190 48th Street SE	Clear Lake	MN	55319	N/A	Various	No				Accrued Sick Time	\$10,857.00
Schluender, Anne	337 32nd Avenue N	St. Cloud	MN	56303	N/A	Various	No				Accrued Sick Time	\$521.50
Schmitz, Kent	32633 Pamela Lane	St. Joseph	MN	56374	N/A	Various	No				Accrued Sick Time	\$8,567.61
Simon-Johnson, Barbara	13980 County Rd 17	Holdingford	MN	56340	N/A	Various	No				Accrued Sick Time	\$10,384.63
Spaniol, Joseph	604 1st Street N	Sartell	MN	56377	N/A	Various	No				Accrued Sick Time	\$21,257.35
Steinbach, Kathleen	1000 Borgert Ave.	St. Cloud	MN	56303	N/A	Various	No				Accrued Sick Time	\$745.50
Towalski, Dianne	6280 County Road 120, #305	St. Cloud	MN	56303	N/A	Various	No				Accrued Sick Time	\$1,845.89
Towalski, Joseph	6280 County Road 120, #305	St. Cloud	MN	56303	N/A	Various	No				Accrued Sick Time	\$19,986.96
Voigt, Theresa	2115 Rena Court	Clearwater	MN	55320	N/A	Various	No				Accrued Sick Time	\$9,403.99
Welch, Timothy	1252 Whitney Drive	St. Cloud	MN	56303	N/A	Various	No				Accrued Sick Time	\$12,222.25

The Diocese of St. Cloud

Case No. 20-60337

SCHEDULE F
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Part 1 - Priority Unsecured Claims

Wyburn, Theresa	P.O. Box 455	St. Cloud	MN	56302	N/A	Various	No				Accrued Sick Time	\$4,405.64
Zabinski, Nikolas	4551 253rd Avenue NW	Isanti	MN	55040	N/A	Various	No				Accrued Sick Time	\$1,036.44
Ziegler, Bailey	6247 19th Street N	St. Cloud	MN	56303	N/A	Various	No				Accrued Sick Time	\$9,802.05
Zylla, Janice	525 6th Avenue S	St. Cloud	MN	56301	N/A	Various	No				Accrued Sick Time	\$7,064.40

NOTE: All amounts claimed represent accrued sick time benefits. The debtor is permitted to honor these claims in the ordinary course. See Dkt. No. 21.

Part 2 - Non-Priority Unsecured Claims

The Diocese of St. Cloud

Case No. 20-60337

Part 2 (Q 3.1)												
<u>NAME</u>	<u>ADDRESS</u>	<u>CITY</u>	<u>STATE</u>	<u>ZIP</u>	<u>ACCT #</u>	<u>DATE INCURRED</u>	<u>SUBJECT TO SETOFF</u>	<u>CONT.</u>	<u>UNLIQ.</u>	<u>DISP.</u>	<u>CLAIM BASIS</u>	<u>AMOUNT OF CLAIM</u>
Abbot John Klassen	P.O. Box 2015	Collegeville	MN	56321	N/A	Various	No	X	X	X	Tort Claim	Unknown
All Saints Parish	P.O. Box 308	Holdingsford	MN	56340	N/A	Various	No	X	X	X	Tort Claim	Unknown
Assumption Parish	P.O. Box 9	Eden Valley	MN	55329	N/A	Various	No	X	X	X	Tort Claim	Unknown
Ave Maria Parish	201 9th Street S	Wheaton	MN	56296	N/A	Various	No	X	X	X	Tort Claim	Unknown
Canons Regular of the Order of the Holy Cross, Province of St. Odilia a/k/a Crosiers Fathers and Brothers Province, Inc.	717 E. Southern Ave.	Phoenix	AZ	85040	N/A	Various	No	X	X	X	Tort Claim	Unknown
Cathedral High School	312 7th Ave. N	St. Cloud	MN	56303	N/A	Various	No	X	X	X	Tort Claim	Unknown
Catholic Charities St. Cloud Children's Home	1726 7th Ave. S	St. Cloud	MN	56301	N/A	Various	No	X	X	X	Tort Claim	Unknown
Fr. Anthony Mafori	708 10th Ave. S	St. Cloud	MN	56301	N/A	Various	No	X	X	X	Tort Claim	Unknown
Fr. Joseph Backowski	P.O. Box 237	Clear Lake	MN	55319	N/A	Various	No	X	X	X	Tort Claim	Unknown
Fr. Robert Rolfes	214 3rd Avenue S	St. Cloud	MN	56301	N/A	Various	No	X	X	X	Tort Claim	Unknown
Franciscan Sisters of Little Falls d/b/a St. Francis' Convent	116 8th Ave. SE	Little Falls	MN	56345	N/A	Various	No	X	X	X	Tort Claim	Unknown
Holy Angels Parish	Closed	St. Cloud	MN		N/A	Various	No	X	X	X	Tort Claim	Unknown
Holy Cross Parish	P.O. Box 500	Onamia	MN	56359	N/A	Various	No	X	X	X	Tort Claim	Unknown
Holy Spirit Parish	2405 Walden Way	St. Cloud	MN	56301	N/A	Various	No	X	X	X	Tort Claim	Unknown
Immaculate Conception Parish	P.O. Box F	Osakis	MN	56360	N/A	Various	No	X	X	X	Tort Claim	Unknown
Order of St. Benedict a/k/a St. John's Abbey	P.O. Box 2015	Collegeville	MN	56321	N/A	Various	No	X	X	X	Tort Claim	Unknown
Our Lady of Victory Parish	207 Vine St. N	Fergus Falls	MN	56537	N/A	Various	No	X	X	X	Tort Claim	Unknown
Roman Catholic Archbishop of Washington a/k/a Archdiocese of Washington, D.C.	P.O. Box 29260	Washington	DC	20017	N/A	Various	No	X	X	X	Tort Claim	Unknown
Roxann Storms	818 2nd Street S	Waite Park	MN	56387	N/A	Various	No	X	X	X	Tort Claim	Unknown
Sacred Heart Parish	36963 State Highway 108	Dent	MN	56528	N/A	Various	No	X	X	X	Tort Claim	Unknown
Sacred Heart Parish	P.O. Box 177	Staples	MN	56479	N/A	Various	No	X	X	X	Tort Claim	Unknown
Seven Dolors Parish	P.O. Box 277	Albany	MN	56307	N/A	Various	No	X	X	X	Tort Claim	Unknown

Part 2 - Non-Priority Unsecured Claims

The Diocese of St. Cloud

Case No. 20-60337

Sisters of the Order of St. Benedict a/k/a St. Benedict's Monastery	104 Chapel Lane	St. Joseph	MN	56374	N/A	Various	No	X	X	X	Tort Claim	Unknown
St. Andrew Parish	566 4th Street NW	Elk River	MN	55330	N/A	Various	No	X	X	X	Tort Claim	Unknown
St. Anne Parish	P.O. Box 99	Kimball	MN	55353	N/A	Various	No	X	X	X	Tort Claim	Unknown
St. Anthony of Padua Parish	2405 1st St. N	St. Cloud	MN	56303	N/A	Various	No	X	X	X	Tort Claim	Unknown
St. Boniface Parish	501 Main St.	Cold Spring	MN	56320	N/A	Various	No	X	X	X	Tort Claim	Unknown
St. Edward Parish	P.O. Box 249	Upsala	MN	56384	N/A	Various	No	X	X	X	Tort Claim	Unknown
St. Gall Parish	110 Minnesota Ave.	Tintah	MN	56583	N/A	Various	No	X	X	X	Tort Claim	Unknown
St. Hedwig Parish	Closed	Holdingford	MN		N/A	Various	No	X	X	X	Tort Claim	Unknown
St. James Parish	9406 Church Circle	Little Falls	MN	56345	N/A	Various	No	X	X	X	Tort Claim	Unknown
St. Joseph Parish	P.O. Box 5	Clarissa	MN	56440	N/A	Various	No	X	X	X	Tort Claim	Unknown
St. Joseph Parish	12 W. Minnesota Street	St. Joseph	MN	56374	N/A	Various	No	X	X	X	Tort Claim	Unknown
St. Louis Bertrand Parish	P.O. Box 128	Foreston	MN	56330	N/A	Various	No	X	X	X	Tort Claim	Unknown
St. Mary of the Presentation Parish	221 4th St. N	Breckenridge	MN	56520	N/A	Various	No	X	X	X	Tort Claim	Unknown
St. Mary's Cathedral	25 8th Ave. S	St. Cloud	MN	56301	N/A	Various	No	X	X	X	Tort Claim	Unknown
St. Olaf Parish	518 Division St. E	Elbow Lake	MN	56531	N/A	Various	No	X	X	X	Tort Claim	Unknown
St. Paul Parish	304 Sinclair Lewis Avenue	Sauk Centre	MN	56378	N/A	Various	No	X	X	X	Tort Claim	Unknown
St. Paul Parish	1125 11th Avenue N	St. Cloud	MN	56303	N/A	Various	No	X	X	X	Tort Claim	Unknown
St. Peter Parish	1125 11th Avenue N	St. Cloud	MN	56303	N/A	Various	No	X	X	X	Tort Claim	Unknown
St. Peter Parish	Closed	Dumont	MN		N/A	Various	No	X	X	X	Tort Claim	Unknown
St. Stanislaus Parish	9406 Church Circle	Little Falls	MN	56345	N/A	Various	No	X	X	X	Tort Claim	Unknown
St. Thomas Aquinas Parish	P.O. Box 23	Kent	MN	56553	N/A	Various	No	X	X	X	Tort Claim	Unknown

NOTE: There are additional Schedule F claims involving sexual abuse torts that have been listed and filed under seal in accordance with the *Order Under 11 U.S.C. § 107 and Fed. R. Bankr. P. 1007(j) and 9018 (I) Granting Expedited Relief, (II) Authorizing the Debtor to File Portions of Documents Under Seal, (III) and Requesting Related Relief* [Dkt. No. 22]. Names and addresses of tort claimants are listed on Confidential Schedule F and all are contingent, unliquidated, and disputed.

NOTE: All entities and individuals listed above are named as co-defendants in the lawsuits filed against the debtor alleging sexual abuse. Out of an abundance of caution, in light of the expansive definition of "claim" under Bankruptcy Code 101(5), the co-defendants are listed here as contingent, disputed, and unliquidated for, among other things, potential indemnification and contribution claims.

Fill in this information to identify the case:

Debtor name The Diocese of St. Cloud

United States Bankruptcy Court for the: _____ District of Minnesota
(State)

Case number (If known): 20-60337 Chapter 11

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.1	State what the contract or lease is for and the nature of the debtor's interest	<u>Real property lease of portion of debtor's Children's Home property</u>
	State the term remaining	<u>Through June 30, 2020*</u>
	List the contract number of any government contract	<u>N/A</u>
		<u>Catholic Charities of the Diocese of St. Cloud</u> <u>911 18th St. N</u> <u>St. Cloud, MN 56303</u> <u>*Currently negotiating a lease extension thru June 30, 2021, which will be presented to the court for approval</u>
2.2	State what the contract or lease is for and the nature of the debtor's interest	<u>Real property lease of portion of debtor's Children's Home property</u>
	State the term remaining	<u>Through June 30, 2021</u>
	List the contract number of any government contract	<u>N/A</u>
		<u>District 742 Community Schools</u> <u>Attn: Amy Skaalerud or Carol O. Potter</u> <u>1201 2nd Street S</u> <u>Waite Park, MN 56387</u>
2.3	State what the contract or lease is for and the nature of the debtor's interest	<u>Maintenance Agreement for 8 Office Copiers</u>
	State the term remaining	<u>Various</u>
	List the contract number of any government contract	<u>N/A</u>
		<u>Coordinated Business Systems, Ltd.</u> <u>851 West 128th St.</u> <u>Burnsville, MN 55337</u>
2.4	State what the contract or lease is for and the nature of the debtor's interest	<u>Leases for 8 Office Copiers</u>
	State the term remaining	<u>Various</u>
	List the contract number of any government contract	<u>N/A</u>
		<u>GreatAmerica Financial Services</u> <u>P.O. Box 660831</u> <u>Dallas, TX 75266</u>
2.5	State what the contract or lease is for and the nature of the debtor's interest	<u>Leases for 2 Postage Machines</u>
	State the term remaining	<u>Through April 28, 2025</u>
	List the contract number of any government contract	<u>N/A</u>
		<u>Quadient Leasing USA, Inc.</u> <u>478 Wheelers Farms Rd.</u> <u>Millford, CT 06461</u>

Fill in this information to identify the case:

Debtor name The Diocese of St. Cloud

United States Bankruptcy Court for the: _____ District of Minnesota
(State)

Case number (if known): 20-60337

Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1 _____	Street _____ _____ City _____ State _____ ZIP Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2 _____	Street _____ _____ City _____ State _____ ZIP Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3 _____	Street _____ _____ City _____ State _____ ZIP Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4 _____	Street _____ _____ City _____ State _____ ZIP Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.5 _____	Street _____ _____ City _____ State _____ ZIP Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.6 _____	Street _____ _____ City _____ State _____ ZIP Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case and this filing:

Debtor Name The Diocese of St. Cloud

United States Bankruptcy Court for the: _____ District of Minnesota
(State)

Case number (if known): 20-60337

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature


I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 7/7/2020
MM / DD / YYYY


Signature of individual signing on behalf of debtor

Joseph Spaniol
Printed name

Finance Officer
Position or relationship to debtor