

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF MINNESOTA**

In re: Chapter 11
THE DIOCESE OF ST. CLOUD, a Minnesota religious corporation, Case No. 20-60337
Debtor.

NOTICE REGARDING ACCESS TO DISCLOSURE STATEMENT AND PLAN

PLEASE TAKE NOTICE THAT on October 26, 2020, the United States Bankruptcy Court for the District of Minnesota (the “**Court**”) entered an order approving the *First Amended Disclosure Statement to Accompany First Amended Joint Plan of Reorganization* [Dkt. No. 109] (as such disclosure statement may be amended, the “**Disclosure Statement**”) for the *First Amended Joint Plan of Reorganization* [Dkt. No. 108] (the “**Plan**”), filed by The Diocese of St. Cloud (the “**Debtor**”), for use in soliciting acceptances or rejections of the Plan.

If you are receiving this notice, it is because you are on the Debtor’s mailing list but currently are not entitled to vote on, or receive any distribution under, the terms of the Plan. Accordingly, this is provided for informational purposes only, and the Debtor will not be mailing to you a copy of the Plan and Disclosure Statement. If you wish to receive any or all materials associated with the Plan and Disclosure Statement, you may retrieve them at <http://stcdio.org/documents/>. If you have any questions about the status of your interests, you may contact counsel for the Debtor at: Quarles & Brady LLP, Renaissance One, Two North Central Avenue, Phoenix, Arizona 85004, Attn: Michael Galen, telephone: (602) 229-5255, e-mail: Michael.Galen@quarles.com.